

October 16, 2024

General Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

Vice President  
Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza'  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

Dear Sir/Madam,

**Subject: Intimation of Board Meeting under Regulation 29(1)(d) and 50(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In continuation to our intimation dated September 26, 2024, please be informed that the Board of Directors of the Company at its meeting scheduled to be held on Tuesday, October 22, 2024, shall consider, *inter-alia*, fund raising, in one or more tranches, by way of issuance of non-convertible debentures in the nature of subordinated debt in terms of Insurance Regulatory and Development Authority of India (Registration, capital structure, transfer of shares) Regulations, 2024 and other applicable regulations and circulars, on private placement basis.

Kindly take the above information on records.

Thanking you,

Yours sincerely,

**For ICICI Prudential Life Insurance Company Limited**

**Priya Nair**  
**Company Secretary**  
**ACS 17769**

Encl.: As above

CC: Axis Trustee Services Limited, Debenture Trustee